

Users and roles

Custodia Registry · A01

Your task and authority

Bertrand Hope

- Confirm your assigned duties
- Use the fictional training case
- Verify the result and its history

Learning outcome

Administrator resolves missing access without granting blanket permissions.

Account and duties

Berland Hope

- Inspect the approved training account and assigned roles.

What to check

Inspect the training account and its assigned roles. Compare the requested task with actual duties. A role name is a starting point; effective grants and record conditions determine the available action.

Presets and saving

Bertland Hope

- Compare a preset against the required duties before saving.

What to check

Review a preset before saving the role configuration. Selecting a preset populates choices; saving is a separate action. Soft admin has user-view authority by default, not user creation, editing or deletion.

Explain a permission

Bertland Hope

- Use the record Permission explanation panel to diagnose one allowed and one blocked action.

What to check

Use the record's Permission explanation panel for an allowed and blocked action. Check grants, clearance and state before proposing a change. Blanket authority hides the cause of the problem.

Sessions and activation

Bertrand Hope

- Review account sessions and deactivate only the approved fictional account.

What to check

Review sessions and deactivate only the designated fictional account. Account active status is distinct from its role assignments. Custodia roles themselves do not have an inactive flag.

Deletion dependencies

Berland Hope

- Check dependencies before proposing account deletion and document the access change.

What to check

Inspect dependencies before proposing deletion. Preserve the history and accountability attached to an account. Use a tabletop example for deletion rather than removing a live user to demonstrate the control.

Exceptions and recovery

Bertland Hope

- Identify the blocked condition
- Preserve the relevant evidence
- Use the authorized next step

Important boundary

Roles have no inactive flag; active account status and current grants are distinct. Soft admin includes `users.view` but not `users.create/edit/delete` by default. Do not use live account deletion as an exercise.

Guided practice

Berland Hope

- Work within the assigned role
- Show the resulting state
- Explain one exception

Your exercise

Diagnose one allowed and one blocked action for a fictional account. Explain the smallest appropriate access change and the limits of Soft admin.

Practice debrief

Bertrand Hope

- Correct identity and authority
- Traceable result and history
- A justified next step

Expected answer

The learner uses effective grants and record conditions, distinguishes presets from saving, and does not invent role deactivation or use live account deletion.